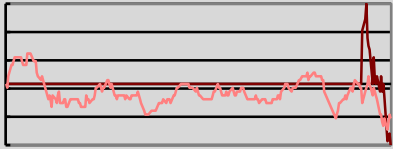


688396.SH

35.45



(%)

(15.6) 0.0 0.0 0.0
(5.2) 7.5 8.1 7.8

()	1,216
(%)	100
()	43,105
3 ()	2,001
(%)(2020E)	
(%)	
()	72

2020 3 27

021-20328313
qi.zhao@bocichina.com

S1300518080001

021-20328284
dating.wang@bocichina.com

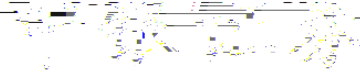
S1300519060001

1 6-8 5 2
3 2019 56.5-58
9.90% 7.51% 3.5-3.8 18.50%
11.51%

-100V 1500V
MOSFET MOSFET
MOS MOS VDMOS
MOSFET IHS Markit
MOSFET

2020 2 IPO 30 8
8 BCD MEMS 1.6 23.11
MEMS IC
19-21 EPS 0.48/0.39/0.47 PE
73/91/76X

	1	2	3		
	5,876	6,271	5,745	6,319	7,267
	34	7	(8)	10	15
	518	429	401	473	568
	0.085	0.518	0.484	0.389	0.467
	(123.2)	511.0	(6.6)	(19.5)	20.0
	418.5	68.5	73.3	91.1	75.9
	17.6	19.8	20.4	18.5	19.0
	2.01	1.79	1.73	1.92	1.87
	24.9	29.1	27.8	23.7	20.6
	0.000	0.000	0.000	0.000	0.000
	n.a.	n.a.	n.a.	n.a.	n.a.



()

	1	2	3		
	5,876	6,271	5,745	6,319	7,267
	(4,919)	(4,775)	(4,383)	(4,812)	(5,523)
	725	(68)	185	206	124
	1,681	1,428	1,547	1,713	1,868
	(1,372)	(953)	(1,091)	(1,159)	(1,195)
	309	475	456	555	673
	5	(0)	(12)	(12)	2
	75	116	108	108	107
	389	591	552	651	781
	(44)	(53)	(50)	(59)	(70)
	(173)	108	101	119	143
	518	429	401	473	568
	516	430	401	473	568

TJETQ EMC 0085/MC18749074840/MC3891400467 (en-US9.71 102.62 12.024 re3100n024 reM T%-4M Tf1 0 0 1 120.98 572.11 Tm[(TJETQ

1,996