49.18

( )	12.16
A ( )	2.37
( )	597.99
( )	63.56/41.30
300	4568
	3228

	2018	2019	2020E	2021E	2022E
( )	6,271	5,743	6,668	7,644	8,730
	6.73%	-8.42%	16.11%	14.65%	14.20%
( )	429	401	673	767	855
	511.02%	-6.68%	67.95%	13.89%	11.57%
( )	0.489	0.456	0.554	0.630	0.703
	n.a	0.69	0.71	0.98	1.10
ROE( )( )	10.35%	7.39%	6.64%	7.22%	7.68%

2020 30.6 16.0% 4.0 145% 16.8 15.6% 3.2 81.7%

IDM

29.3% 2019 20% 12.8% IDM

2020 13.69 44.95% 1.55 22.3% MOSFET 21.4% IGBT 49.9% ŝÒÌ 6 9'.|+^ SiC 13.4% 20%

1. -

2020.4.23

2. -

IDM

2020.3.25

SAC S1130520010001

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	2017	2018	2019	2020E	2021E	2022E
	5,876	**6,271**	**5,743**	**6,668**	**7,644**	**8,730**
		6.7%	-8.4%	16.1%	14.6%	14.2%

	2017	2018	2019	2020E	2021E	2022E
	1,219	1,538	1,931	5,985	5,662	5,753
	2,392	2,292	1,504			

	0	0	0	0	0
	0	0	0	0	0
	0	0	0	0	0
	0	0	0	0	0
	0.00	**0.00**	**0.00**	**0.00**	**0.00**

(　　)

1	2020-03-25		52.30	52.30
2	2020-04-23		52.30	52.30

1

2 3 4

1.00 = 1.01~2.0= 2.01~3.0=
3.01~4.0=

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