



I DM

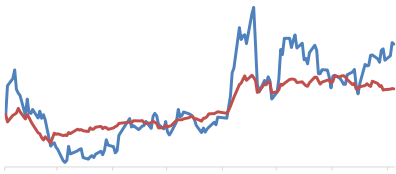
主要观点:



12 /

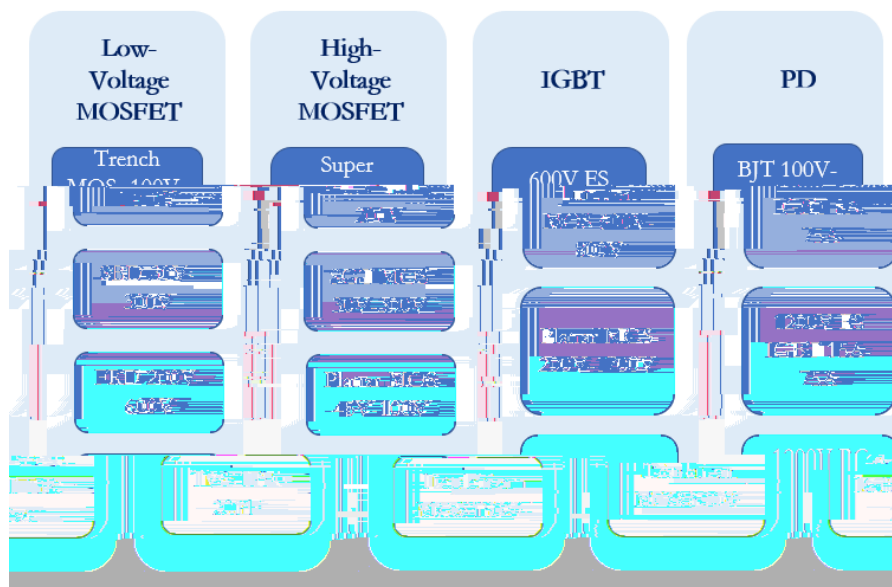
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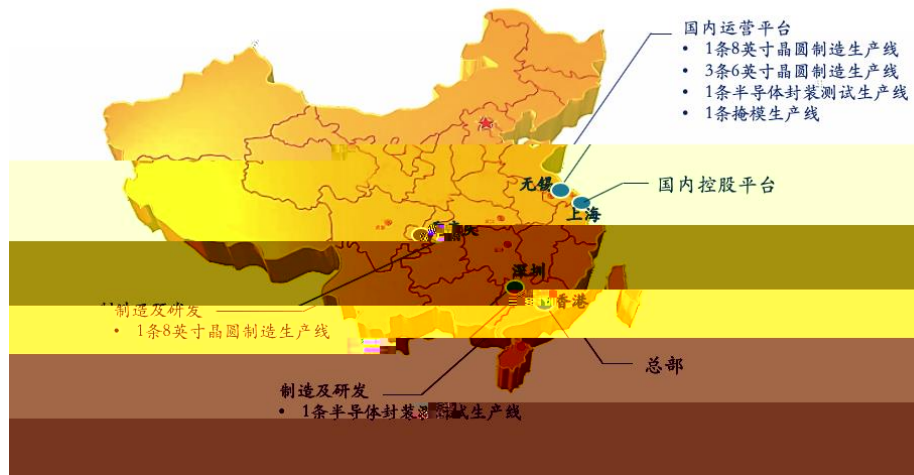
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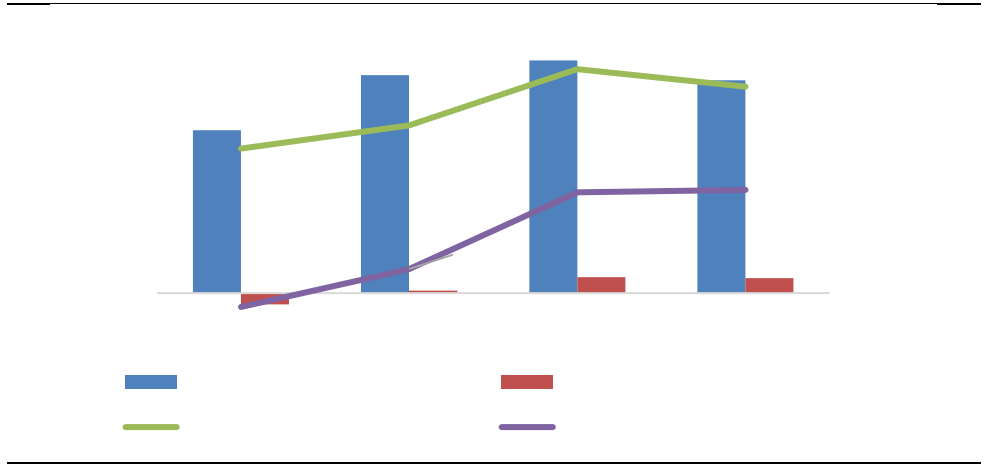
	2019	2020E	2021E	2022E
(%)				
(%)				
(%)				
ROE(%)				
()				
P/E				
P/B				
EV/EBITDA				

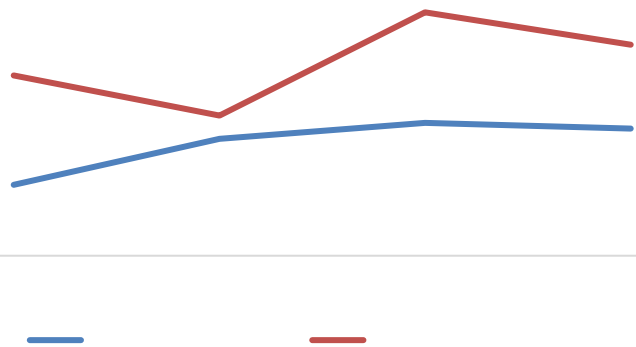
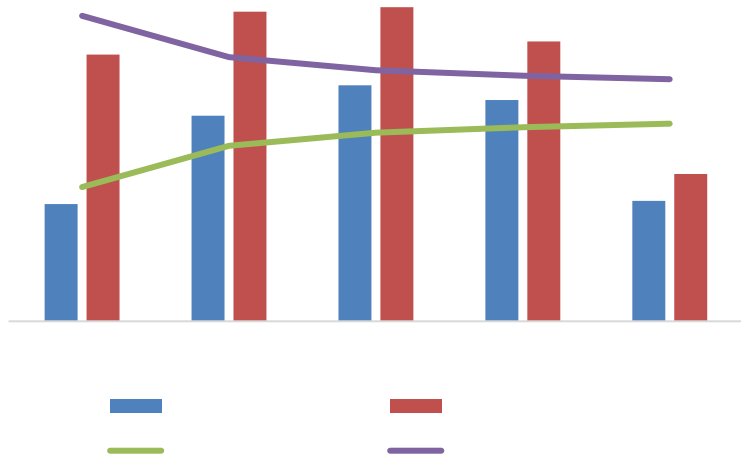
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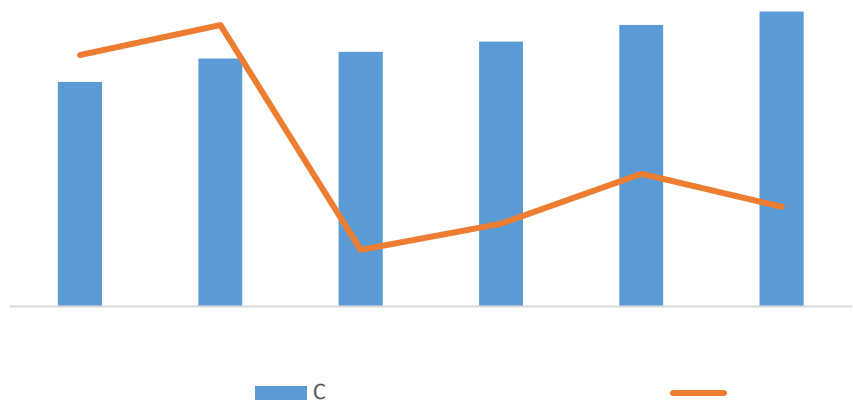


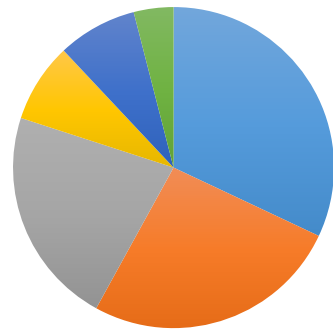
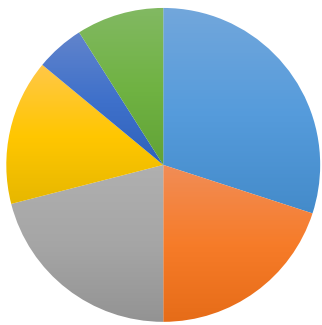


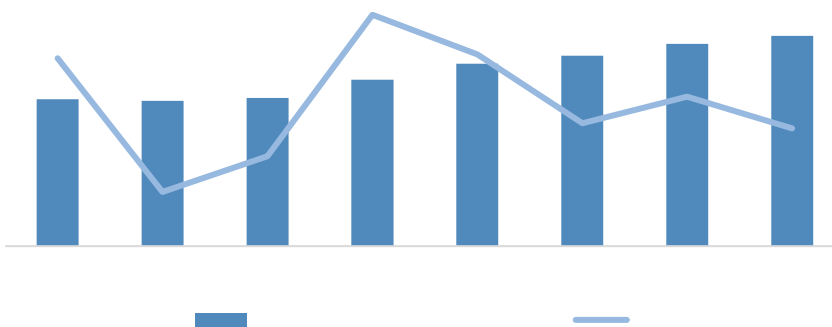
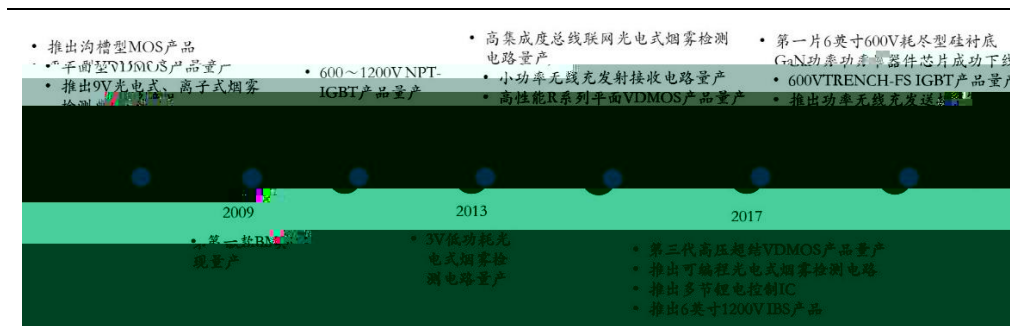




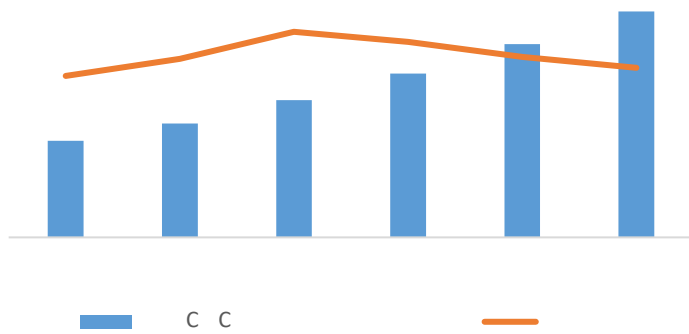
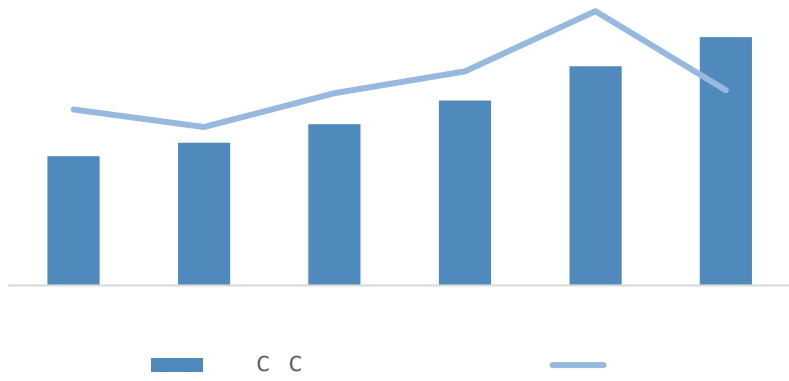




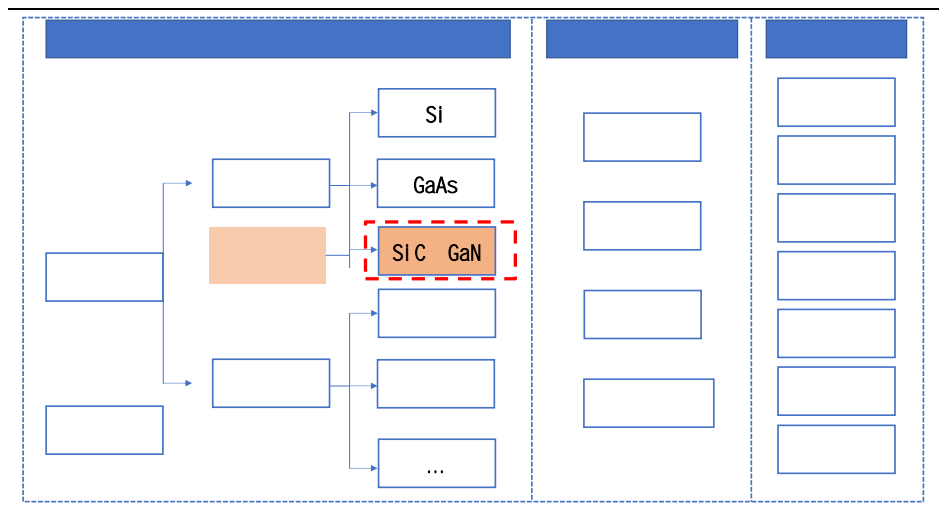


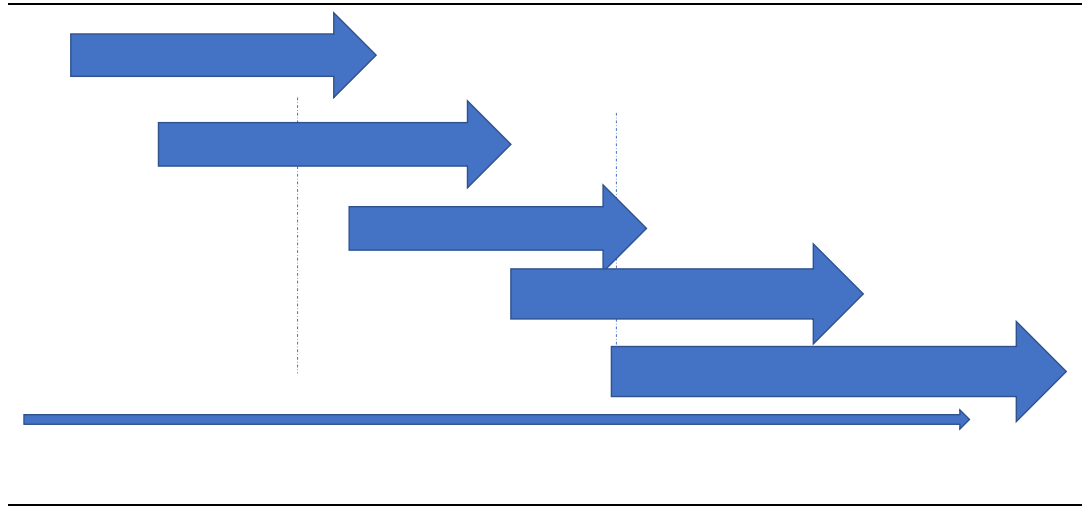












[REDACTED]

	2019	2020E	2021E	2022E
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	2019	2020E	2021E	2022E
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EBITDA
EPS

	2019	2020E	2021E	2022E
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	2019	2020E	2021E	2022E
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(%)
(%) 0.26%
ROE(%)
ROIC(%)

(%)
(%)

P/E
P/B
EV/EBITDA

