

21

688396

2021 01 19

	72.2							
	877.90							
	179.81							
	121,593							
	24,904							
12	/	74.89/31.74	(+/-%)	2018A	2019A	2020E	2021E	2022E
				6271	5743	6788	8605	9982
				6.7%	-8.4%	18.2%	26.8%	16.0%
				429	401	939	1516	1752
			(+/-%)	511.0%	-6.7%	134.3%	61.5%	15.5%
			EPS	0.35	0.33	0.77	1.25	1.44
			PE	164	176	75	46	40

S1070518060001

☎ 021-31829706

✉ zoulalan@cgws.com

S1070119070022

☎ 021-31829735

✉ guowang@cgws.com

■ 2020 2020 9.21-9.62

201/ 201 2020 2021 2022

201/ 201 2020 2021
