

72.20

()	12.16							
A ()	2.49							
()	877.90		2018	2019	2020E	2021E	2022E	
()	73.00/32.38	()	6,271	5,743	6,795	7,880	8,531	
			6.73%	-8.42%	18.32%	15.98%	8.25%	
300	5519	()	429	401	950	1,552	1,698	
	3596		511.02%	-6.68%	137.11%	63.36%	9.38%	
		()	0.489	0.456	0.782	1.276	1.395	
			n.a	0.69	0.90	1.58	1.85	
		ROE()()	10.35%	7.39%	9.22%	13.77%	13.77%	

1.	2020	-
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2020.10.20

2. -8 2020.9.29

3.	2020	-
		2020.7.29

4. -

2020.4.23

5. -

IDM
2020.3.25

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2017	2018

0	7	19	32	53
0	1	3	7	2
0	0	0	1	2
0	0	0	0	0
0.00	1.13	1.14	1.23	1.11

()

1	2020-03-25	52.30	52.30
2	2020-04-23	52.30	52.30
3	2020-07-29	52.30	52.30
4	2020-09-29	62.00	62.00
5	2020-10-20	N/A	

1
2 3 4
1.00 = 1.01~2.0= 2.01~3.0=
3.01~4.0=



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