

Q1



	2021	2022		
2021-2023		84.07	100.89	
121.07	6	8		
17.60	22.03	27.41		2021
2022		12.98	15.65	

	2020A	2021E	2022E	2023E		2020A	2021E	2022E	2023E
	6,977	8,407	10,089	12,107		1,060	1,792	2,244	2,791
YoY(%)	21.5%	20.5%	20.0%	20.0%		733	600	700	700
	5,061	5,801	6,911	8,233		94	-42	89	141
	69	98	111	131		1,832	2,311	2,990	3,577
	1060[( )]								

3 / & 2018 / /IAMAC 2017  
2016 2013-2015  
2019 8

			15%
6		5%—15%	
		-5%—5%	
		5%—15%	
			15%
6			10%
		-10%—10%	
			10%

11 5

[http://www.hx0.gMCI D 19 G 0.025 Tc\[0D660D7603C6} 0.75 ref\\*E211 76211.78 D 25/035870D76](http://www.hx0.gMCI D 19 G 0.025 Tc[0D660D7603C6} 0.75 ref*E211 76211.78 D 25/035870D76)

“ ”