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- 1) 23.8 于  
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- 2) 36.3% 于
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	2021E	2022E	2023E	2021E	2022E	2023E
	8,308	10,061	12,194	9,238	11,157	12,361
				11.2%	10.9%	1.4%
	1,428	1,827	2,280	2,246	2,828	3,194
				57.3%	54.8%	40.1%
	1,409	1,798	2,240	2,206	2,774	3,131
				56.6%	54.3%	39.8%
	1.07	1.36	1.70	1.67	2.10	2.37
				56.6%	54.3%	39.8%
	31.3%	31.4%	31.9%	35.3%	35.9%	36.1%
				4.0%	4.5%	4.3%
	16.9%	17.9%	18.4%	23.9%	24.9%	25.3%
				6.9%	7.0%	7.0%

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	2021E	2022E	2023E	2021E	2022E	2023E
	4,136.9	4,647.7	5,732.4	5,067.6	5,743.4	5,898.8
				22.5%	23.6%	2.9%
	28.6%	28.6%	29.1%	33.0%	33.0%	33.0%
				4.4%	4.4%	3.9%
	4,125.1	5,368.1	6,416.2	4,125.1	5,368.1	6,416.2
				0.0%	0.0%	0.0%
	33.9%	33.9%	34.4%	38.0%	39.0%	39.0%
				4.1%	5.1%	4.6%
	45.6	45.6	45.6	45.6	45.6	45.6
				0.0%	0.0%	0.0%
	40.7%	40.7%	40.7%	40.7%	40.7%	40.7%
				0.0%	0.0%	0.0%
	<b>8,307.6</b>	<b>10,061.5</b>	<b>12,194.2</b>	<b>9,238.4</b>	<b>11,157.2</b>	<b>12,360.5</b>
				11.2%	10.9%	1.4%
	<b>31.3%</b>	<b>31.4%</b>	<b>31.9%</b>	<b>35.3%</b>	<b>35.9%</b>	<b>36.1%</b>
				<b>4.0%</b>	<b>4.5%</b>	<b>4.3%</b>
	1.5%	1.5%	1.4%	1.4%	1.4%	1.3%
	5.0%	4.9%	4.7%	4.5%	4.4%	4.3%
	7.5%	7.0%	7.0%	6.5%	6.4%	6.3%

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	2019A	2020A	2021E	2022E	2023E		2019A	2020A	2021E	2022E	2023E
:	1,931	6,866	11,660	13,061	15,004	:	<b>5,743</b>	<b>6,977</b>	<b>9,238</b>	<b>11,157</b>	<b>12,361</b>
	1,491	1,795	2,377	2,871	3,181		4,431	5,061	5,980	7,150	7,893
书	52	52	68	82	91		66	69	91	110	122
	1,055	1,269	1,500	1,793	1,980		112	106	129	151	161
	564	932	936	940	942		859	936	1,016	1,205	1,310
	<b>5,092</b>	<b>10,914</b>	<b>16,542</b>	<b>18,748</b>	<b>21,198</b>		31	(120)	(144)	(206)	(239)
	82	191	191	191	191		6	10	50	50	50
	3,816	4,367	5,155	5,365	5,563		0	1	0	0	0
	489	402	1,203	1,503	1,683		(0)	28	0	0	0
	275	274	235	196	157		241	127	130	130	130
	341	385	52	33	26		<b>478</b>	<b>1,072</b>	<b>2,246</b>	<b>2,828</b>	<b>3,194</b>
	<b>5,003</b>	<b>5,618</b>	<b>6,835</b>	<b>7,287</b>	<b>7,619</b>		33	16	16	16	16
	<b>10,095</b>	<b>16,532</b>	<b>23,377</b>	<b>26,034</b>	<b>28,817</b>		4	2	2	2	2
	0	6	6	6	6		<b>506</b>	<b>1,086</b>	<b>2,260</b>	<b>2,842</b>	<b>3,208</b>
书	848	1,128	1,333	1,593	1,759		(6)	26	54	68	77
书	1,130	1,900	1,975	2,039	2,079		<b>512</b>	<b>1,060</b>	<b>2,206</b>	<b>2,774</b>	<b>3,131</b>
	<b>1,979</b>	<b>3,034</b>	<b>3,314</b>	<b>3,639</b>	<b>3,844</b>		112	96	0	0	0
	1,506	1,442	1,442	1,442	1,442		<b>401</b>	<b>964</b>	<b>2,206</b>	<b>2,774</b>	<b>3,131</b>
	0	0	0	0	0		0.30	0.73	1.67	2.10	2.37
	220	256	0	0	0						
	<b>1,726</b>	<b>1,698</b>	<b>1,442</b>	<b>1,442</b>	<b>1,442</b>						
	<b>3,704</b>	<b>4,732</b>	<b>4,756</b>	<b>5,081</b>	<b>5,287</b>						
	968	1,218	1,218	1,218	1,218						
	830	1,130	1,218	1,218	1,218		-8.4%	21.5%	32.4%	20.8%	10.8%

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