

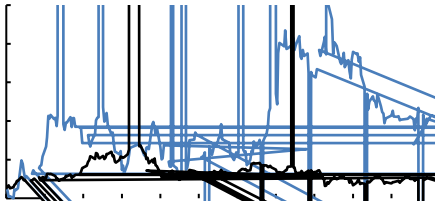


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2021Q3

+IDM

688396



2021	2021	69.28	(
+41.70%)	16.84	(+145.20%)
24.73	+35.43%	+2.60%	2021Q3
6.16	(+117.26%	-7.73%)

300	1M	3M	12M
	-10.7%	-32.0%	23.7%
300	0.4%	3.1%	4.2%

2021Q3	IDM
24.60%	2021Q3
37.86%	+1.59pct
+7.57pct	2021Q3
6.02%	+3.48pct
1.53%	+0.09pct
6.35%	+2.35pct
+0.29pct	+1.04pct
	-1.86%

2021/10/27	62.14
52	46.11-104.47
	82,030.51
	26,925.09
	132,009.19
	43,329.72
	2,952.81
%	0.00

2021Q3	12	2.20	+52.60%
MOSFET	1	MOSFET	MOSFET
2	IGBT	IGBT	300
			IGBT
		3	
	650V SiC JBS		

2021H1	2021-08-20
*	IDM
2020	2021-01-20
*	

12 12

€n-8

IDM
 MOSFET IGBT / 5G
 1.78/2.08/2.33 / 23.49/27.46/30.80
 ” PE 2021-2023 EPS 39/34/30 “



	2020	2021E	2022E	2023E
	6977	9321	10899	12310
	21	34	17	13
	964	2349	2746	3080
	140	144	17	12
	0.73	1.78	2.08	2.33
ROE(%)	9	18	18	16

Wind

	688396				62.14				2021/10/27			
	2020A	2021E	2022E	2023E		2020A	2021E	2022E	2023E			
ROE	9%	18%	18%	16%	EPS	0.73	1.78	2.08	2.33			
	27%	36%	34%	34%	BVPS	8.02	9.80	11.88	14.21			
	5%	6%	5%	5%								

5

2

2020 5

2018

2019
2020 8
2021

2021

2021

LED PCB

,

300
300
300

300 20%
300 10% 20%
300 -10% 10%
300 10%
