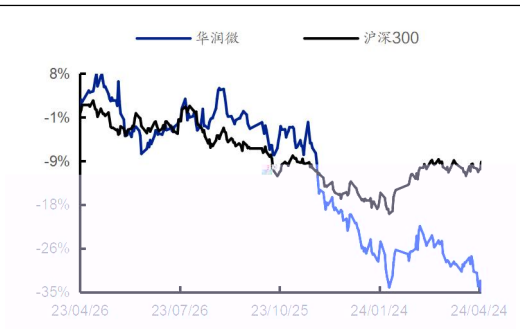


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	300			2024/04/26
	1M	3M	12M	
	-8.8%	-12.6%	-35.1%	
300	1.1%	7.5%	-9.5%	
				2024/04/26
				36.16
52				34.23-61.50
				47,858.37
				47,858.37
				132,351.70
				132,351.70
				313.99

	DTI		TFR		IPM
		2023		30.6%	60%
	20.7%	98.8%			99.98%
		6		2024	
	90				
	40				12
	300			12	
				300	
		2024			
		2024			
				IGBT S C	
		12		300	
		2024-2026			111.39/124.11/134.04
				15.60/19.46/21.27	EPS
	1.18/1.47/1.61		PE	31X/25X/23X	
		1			2
		3			4
		5			

	9901	11139	12411	13404
(%)	-2	13	11	8
	1479	1560	1946	2127
(%)	-43	5	25	9
	1.12	1.18	1.47	1.61
ROE(%)	7	7	8	8
P/E	39.88	30.68	24.60	22.50
P/B	2.74	2.06	1.90	1.75
P/S	5.96	4.30	3.86	3.57
EV/EBITDA	19.76	15.19	13.44	12.31

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ROE	7%	7%	8%	8%	EPS	1.12	1.18	1.47	1.61
	32%	34%	34%	34%	BVPS	16.33	17.57	19.04	20.65
	6%	5%	5%	6%					
	15%	14%	16%	16%	P/E	39.88	30.68	24.60	22.50
					P/B	2.74	2.06	1.90	1.75
	-2%	13%	11%	8%	P/S	5.96	4.30	3.86	3.57
	-43%	5%	25%	9%					
	0.36	0.36	0.37	0.37					
	8.51	8.80	9.02	8.79		6710	7391	8168	8887
	3.49	3.61	3.63	3.59		84	100	110	118
						167	201	236	241
	19%	22%	22%	21%		655	724	807	871
	3.77	3.06	2.81	2.66		-245	-338	-364	-350
	3.29	2.66	2.41	2.25		1154	1381	1489	1474
						20	17	10	11
	11799	12690	12212	11944					
	1554	1584	1799	1958		249	270	211	231
	1966	2128	2374	2578		1438	1529	1895	2075
	789	794	914	984		-41	-31	-51	-52
	6541	7271	8070	8859					
	765	732	623	424					
	1880	1661	1745	1797					
	3922	5373	6929	8595		1479	1560	1946	2127
						-41	-31	-51	-52
	22	22	22	22		1004	988	1062	1125
	1182	1442	1564	1690		7	0	0	0
	0	0	0	0		-741	268	-44	-34
	3063	4155	4571	4843					
						-5193	-1784	-1850	-1803
	907	907	907	907		-85	-1449	-1553	-1643
	410	406	406	406		-1127	346	50	59
						1013	887	0	0
	1218	1221	1221	1221		1623	138	0	0
	23630	25302	27196	29271		1015	-14	-14	-14

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300
300
300

300	20%		
300	10%	20%	
300	-10%	10%	
300	10%		

R4

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