

688396 2023 2024

36.16

❖	2024	4	25		2023		2024	
❖	1	2023		99.01		-1.59%	32.22%	-4.49pct
		/			14.79/11.27		-43.48%/-49.97%	
❖	2	2024Q1		21.16		/	-9.82%/-10.75%	26.48%
		/	-8.33pct/-1.95pct		0.33	/	-91.27%/-92.15%	
			0.58		/	-82.83%/-72.06%		
❖				"	<b>IDM+</b>	"		
	2023				46.70		-5.62%	26.62%
			-9.51pct					
								SiC
			50.80		+2.66%		37.42%	2023
								-0.19pct
❖								IGBT
								IGBT

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2023A	2024E	2025E	2026E
11,737	11,642	12,514	13,477
313	318	307	314
1,242	1,285	1,320	1,414
63	68	72	85
1,966	2,089	2,183	2,398
0	0	0	0

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2023A	2024E	2025E	2026E
<b>9,901</b>	<b>10,845</b>	<b>11,919</b>	<b>13,133</b>
6,710	7,712	8,483	9,349
84	100	109	119
167	174	181	189
655	672	691	709

2016

2017

2019

2019

3



A	300				500/
	6	20%			
	6	10%	20%		
	6		-10%	10%	
	6	10%	20%		
	3-6			5%	
	3-6			-5%	5%
	3-6			5%	